

arm

One Year After the IPO

As Arm CEO Rene Haas said on the day of our initial public offering (IPO) one year ago *“an IPO is just a moment in time,”* with plenty of opportunities ahead to build the future of computing on Arm. Since September 14, 2023, we have moved at pace to fulfill this mission. Across the entire stack, from the foundational technology to the software, Arm has had a profound impact in the past year as a public company.

This is helping our industry-leading ecosystem of partners solve complex computing challenges, with performance, efficiency and flexibility at the forefront. Looking ahead, we see yet more growth opportunities due to the AI capabilities of our technologies.



A Transformative Technology Foundation

We have announced **Arm Compute Subsystems (CSS) for multiple markets**, tuned to deliver the performance, efficiency, and accessibility for leading AI-based experiences, while making it easier and faster for our partners to build their own silicon solutions.

Armv9 now represents **25 percent of our royalty revenues**, with the CPU product lines **continuing** to expand and grow. **Armv9 arrived in the automotive market** for the very first time, and included a server-class CPU for the vehicle. There were also **new Armv9 CPUs announced for a broad range of consumer devices**, including the next generation of AI-enabled flagship smartphones and a new generation of AI PCs.

Elsewhere in our product portfolio, the **Arm Immortalis-G925 GPU** delivers exceptional gaming and visual experiences on mobile devices. Meanwhile, the **Arm Ethos-U85 NPU** targets edge-AI applications across industrial, commercial, and smart home markets in the IoT space.



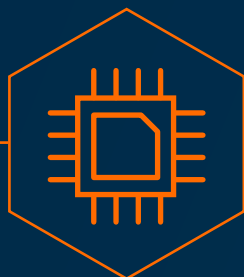
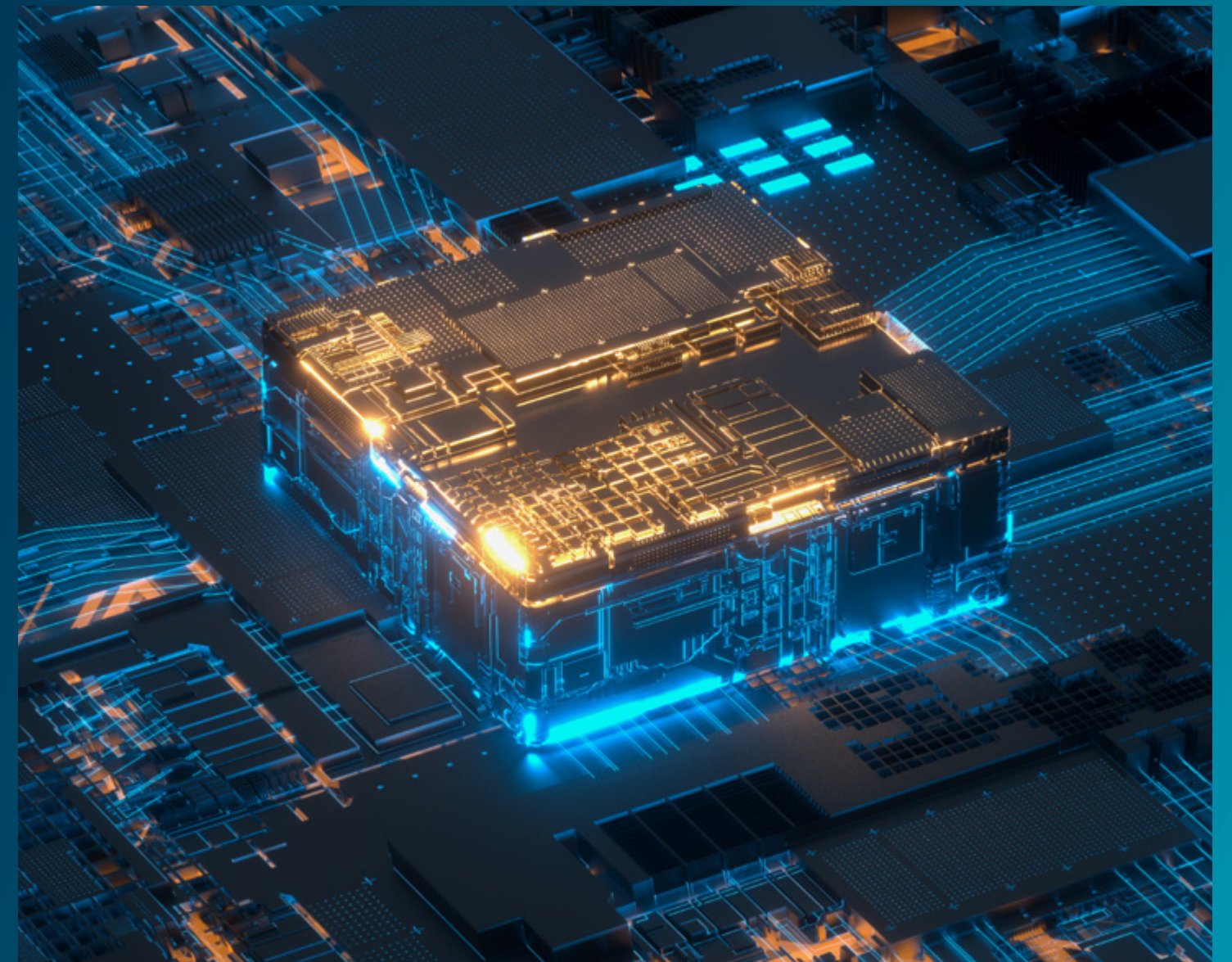
Defining Silicon, Now and in the Future

The Arm compute platform is now enabling advanced computing in 300 billion chips worldwide.

During the past year, the world's leading cloud providers announced new silicon powered by Arm Neoverse, including [Google Cloud](#), [Amazon Web Services \(AWS\)](#), and [Microsoft](#). In fact, Microsoft's first silicon for the cloud, the Microsoft Azure Cobalt CPU, is powered by [Arm Neoverse CSS](#).

The new **NVIDIA Grace Blackwell superchip** for networking and infrastructure also incorporates Arm CPUs alongside its AI accelerator technologies.

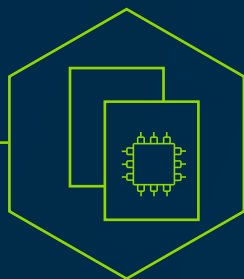
Looking ahead, Arm will continue to play a leading role defining the future of silicon. We are collaborating with **around 50** leading technology partners through our Chiplet System Architecture (CSA) on [standards to enable a thriving a chiplet market](#), as chiplets will be key to meeting ongoing silicon design and compute challenges. We also announced [Arm Total Design](#) to enable extensive ecosystem collaboration and support the frictionless delivery of silicon solutions built on Neoverse CSS.



Powering Leading AI-Enabled Devices

Arm is driving the AI evolution and expects that more than **100 billion Arm-based devices will be AI ready by 2025.**

Armv9 CPU technologies were adopted in silicon across leading AI-enabled flagship smartphones, including Google Pixel 8 and Pixel 8 Pro (Google Tensor G3 chipset), Xiaomi Redmi K60 Ultra and vivo X100 ([MediaTek Dimensity 9300 chipset](#)). In automotive, [Arm partnered with autonomous driving company Nuro](#) to leverage [new Automotive Enhanced \(AE\) technologies](#) for its AI-powered Nuro Driver autonomous systems.



Unprecedented Software Ecosystem Growth

Incredible hardware innovation is nothing without software. Currently, there are **more than 20 million software developers** worldwide building their applications for Arm, on Arm-based devices.

This is reflected in the outstanding momentum we're seeing with the [Windows on Arm \(WoA\) PC ecosystem](#), where the applications that are used most widely by users are now natively available on WoA, with new additions including Slack, Spotify, and Zoom.

The launch of the [Arm Kleidi](#) software unlocks the AI capabilities and performance of the Arm CPU on any software platform. We're already seeing KleidiAI integrations by leading AI frameworks, like [Google AI Edge's MediaPipe](#), and anticipate more in the future across every technology touchpoint, from cloud to edge.

Finally, the [Arm Developer Program](#) now has over **12,000 members** and **130 ambassadors** from every corner of the globe. This program provides direct insights and expertise to the millions of software developers targeting Arm with their applications.



Beyond the Stack

Record revenues

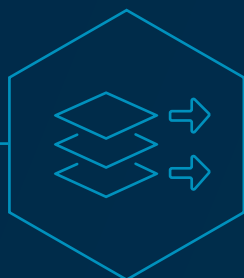
Since the IPO, Arm has achieved **four quarters of record revenues**, and beat our guidance for FYE 2024.

Nasdaq-100 index listing

Our importance in the global technology ecosystem and within the ongoing evolution of AI led to [Arm joining the Nasdaq-100 index](#), and we are among the fastest companies from IPO to be included in this index.

Active engagements with global and national initiatives

During the past year, Arm has been actively engaged with a variety of global and national initiatives focused on the growth and evolution of the semiconductor industry and AI. We supported [two new university and corporate AI partnerships](#) between the US and Japan that are worth \$110 million.



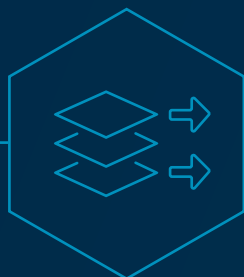
Beyond the Stack

Meanwhile, nationally, Arm is working with the US Government, industry, and educational institutions on R&D and educational programs for the **CHIPS Act**, delivering educational resources to minority communities through the **White House Historically Black Colleges and Universities (HBCU)** initiative and collaborating with **NASA** to advance space-based programs that deliver targeted STEM, R&D, DEI, and workforce development outcomes.

Elsewhere, in the UK we are actively contributing to the **National Cyber Security Centre (NCSC)**, including the formation of the recently proposed UK AI Opportunities Action Plan.

An expanding workforce

As a company, Arm continues to expand. We have grown from **7,000** to **nearly 8,000 employees**, which represents a **15 percent workforce increase for FYE 2024**. The Arm workforce aims to have a positive impact outside the company in surrounding communities, with over **10,000 hours** of volunteering time given to charities and non-profits during FYE 2024.



Beyond the Stack

A commitment to sustainability and social impact

In FYE 2024, we measured a **77 percent reduction** in greenhouse gas emissions against the FYE 2020 baseline. As a result, **Arm achieved a top 25 score in the Financial Times Climate Leaders 2024** listing of European companies reducing emissions.

From a social impact perspective, [Arm has transformed the health outcomes](#) of millions in Ghana through technology partnerships with leading global health institutions and technology companies. In Africa, we are also committed to [empowering the next generation of developers](#) through the Arm Developer Program.

More still to come

The great work Arm has achieved over the last year is just the start of our journey as a public company. Expect more exciting technology announcements, products, and initiatives from Arm across the entire technology stack as we build the future of computing.



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