

The AI engine

~117 Billion

~117 Billion

Total humans to have ever lived

350+ Billion

350+ Billion

Total Arm chips to have ever shipped

350+ Billion

Total Arm chips to have ever shipped

3X

Total humans

350+ Billion

Total Arm chips to have ever shipped

3X

Total humans ever

350+ Billion

Total Arm chips to have ever shipped

7X

Non-Arm CPUs

350+ Billion

Total Arm chips to have ever shipped

7X

Non-Arm CPUs combined

350+ Billion

Total Arm chips to have ever shipped

160

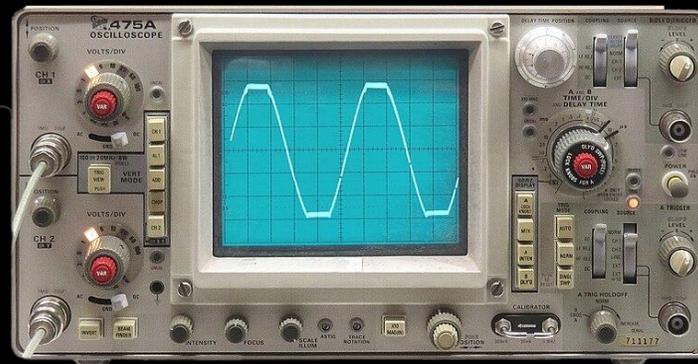
Arm chips per global household

Born to run off batteries

Born to run off batteries



Born to run off batteries



Started a revolution of smartphones

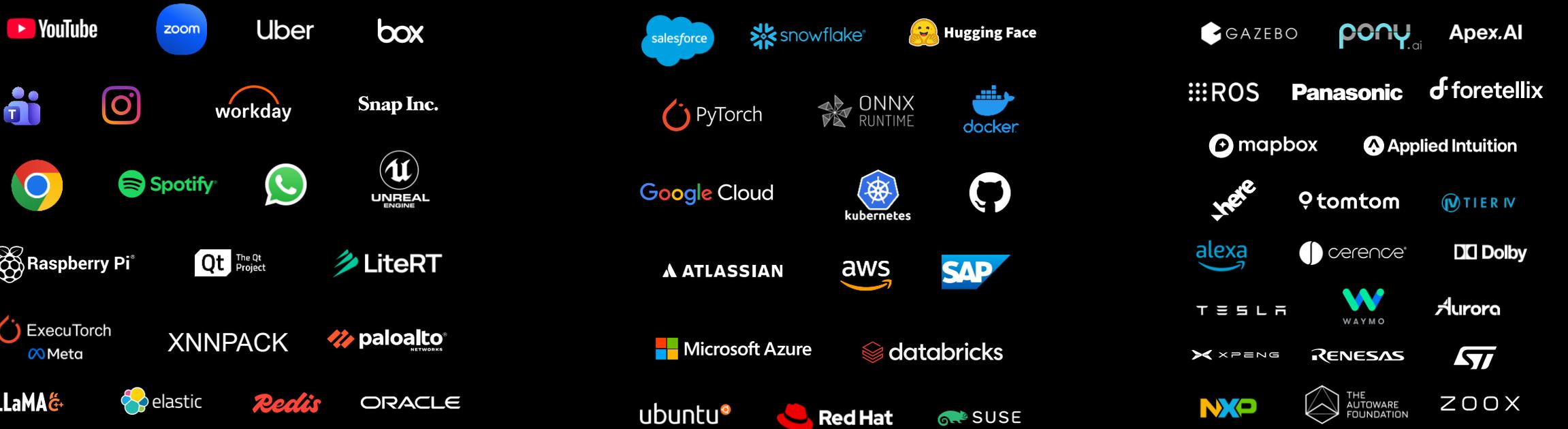


Expanded to the platform leader across verticals



Ecosystem of ecosystems

22M+ software developers

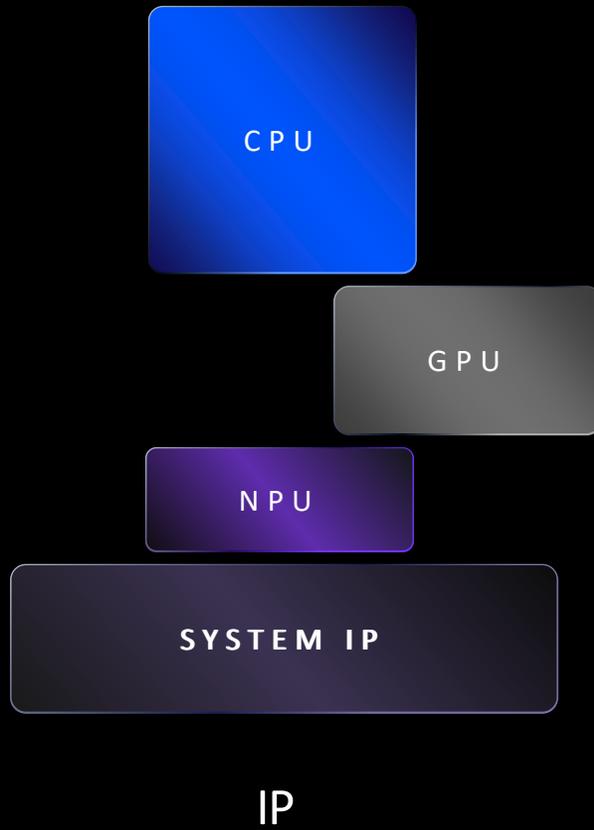


iOS Windows Android macOS OpenAI ANTHROPIC QNX Android Auto

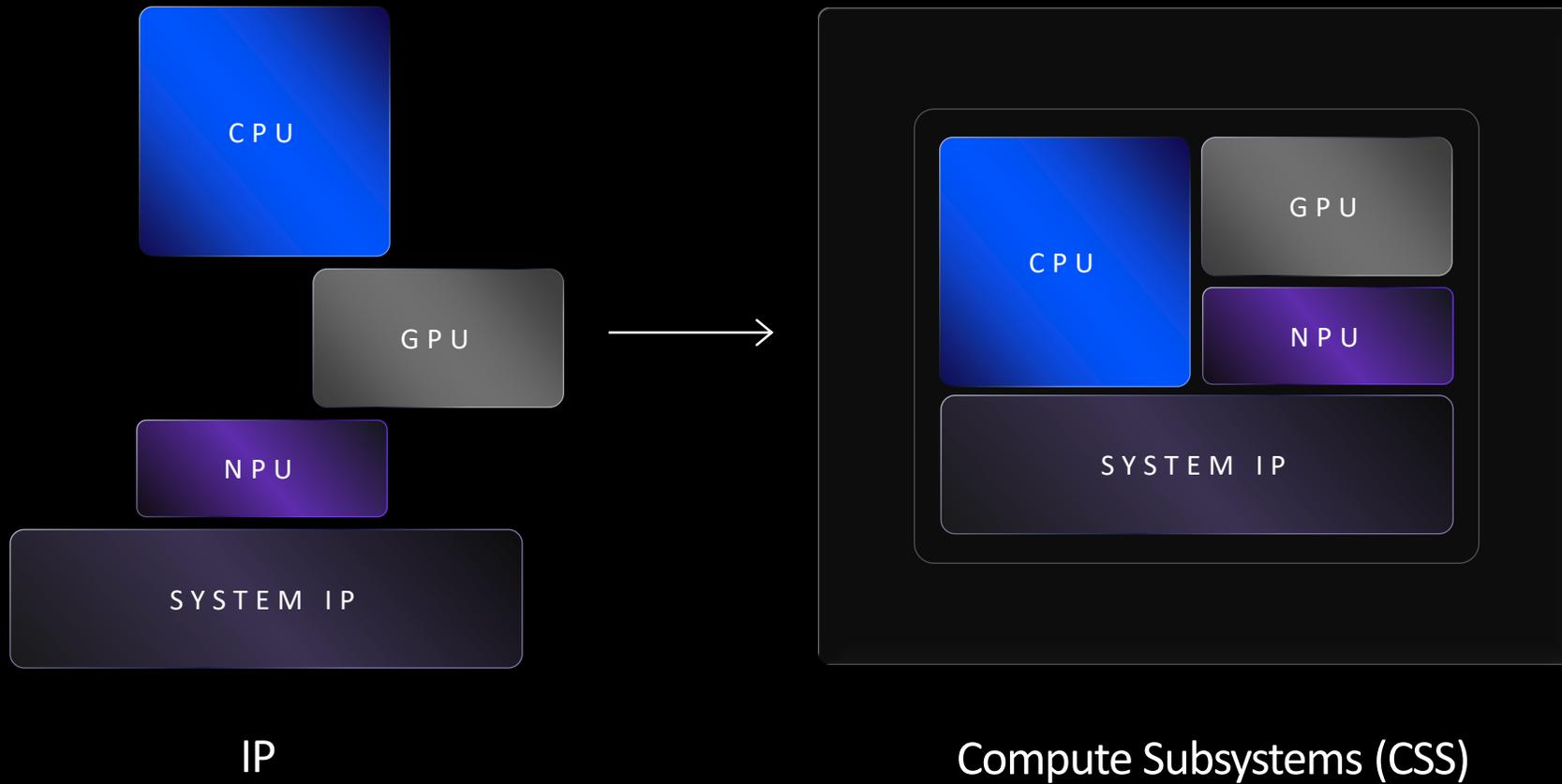


Our evolution

Our evolution



Our evolution



CSS demand exploding

20%

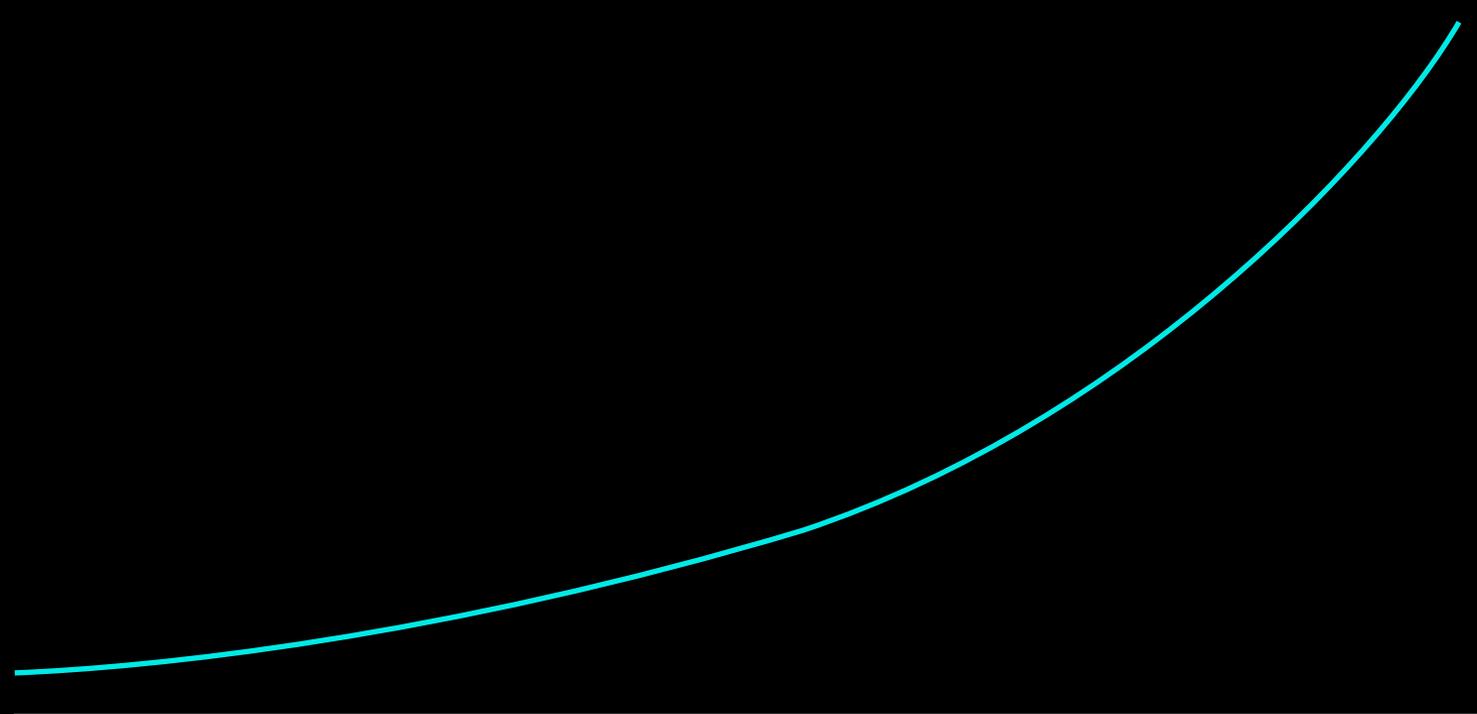
CSS % of total royalty revenue

10%

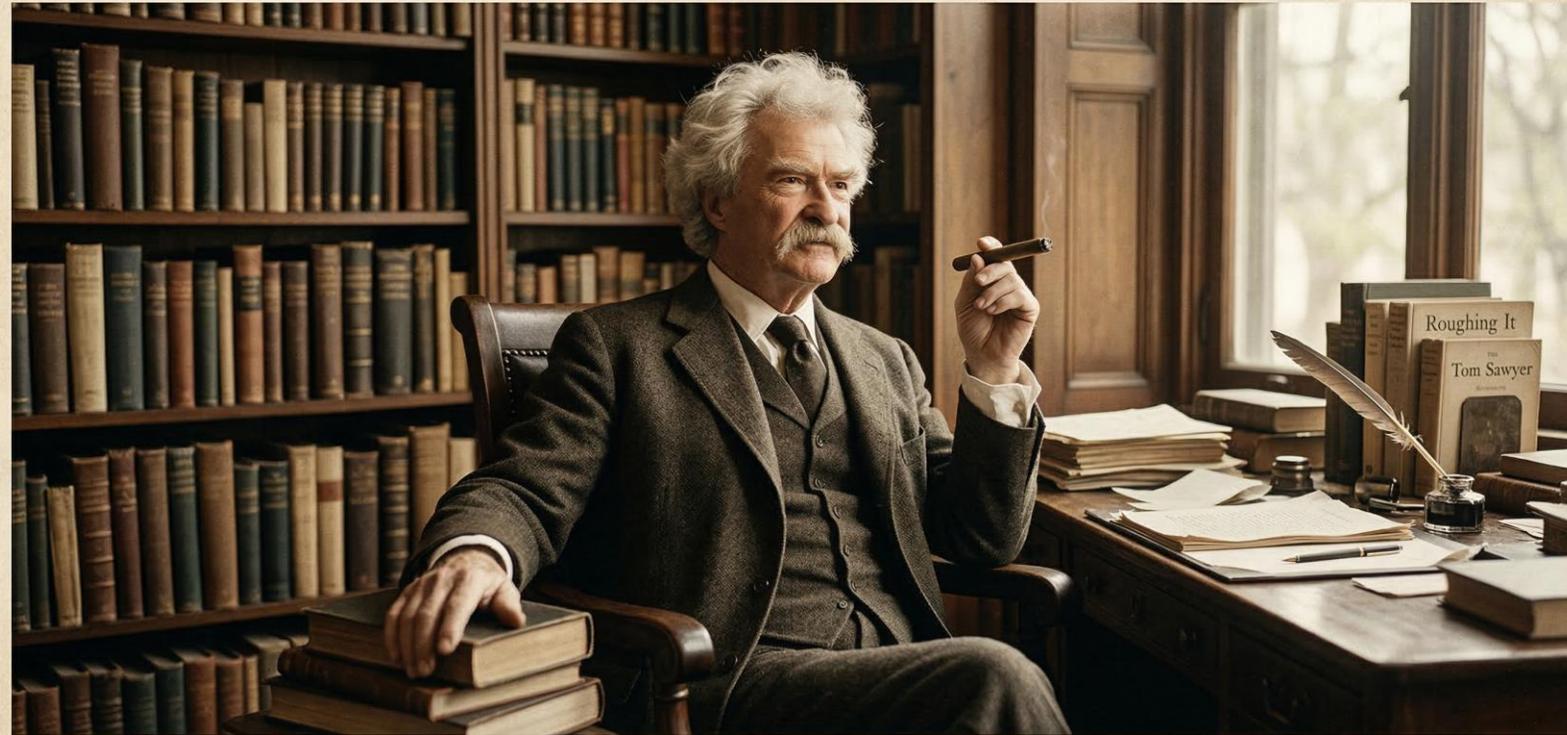
0%

2025

2026



But somewhere along the way...



“The reports of my death have been greatly exaggerated.”

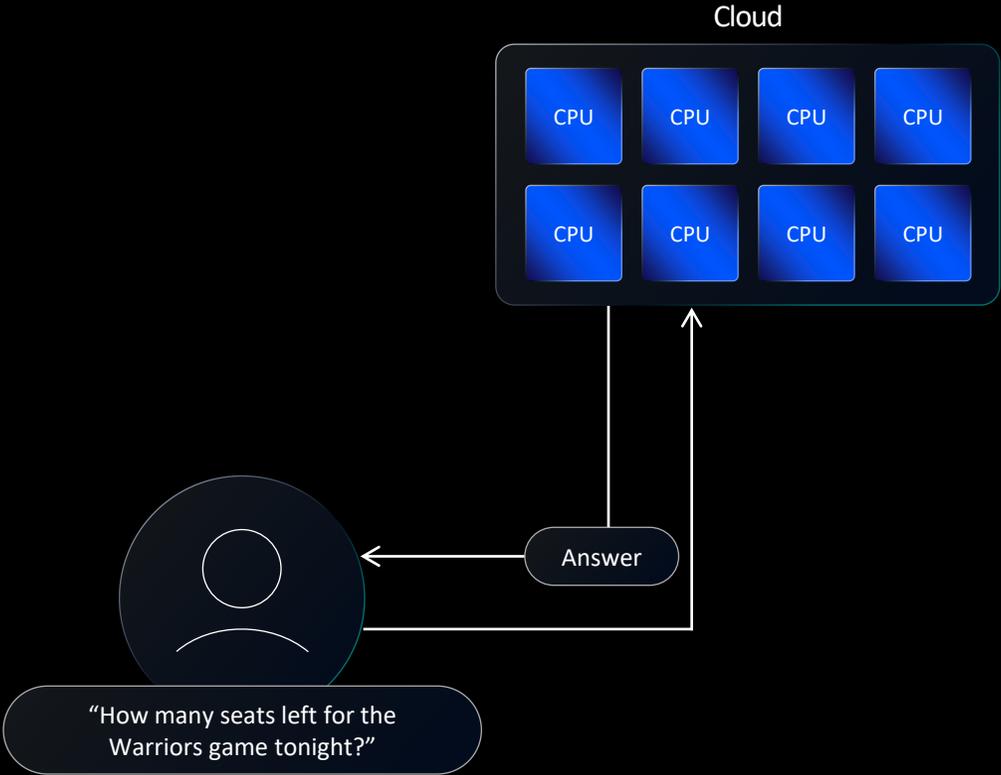
End of an era...?



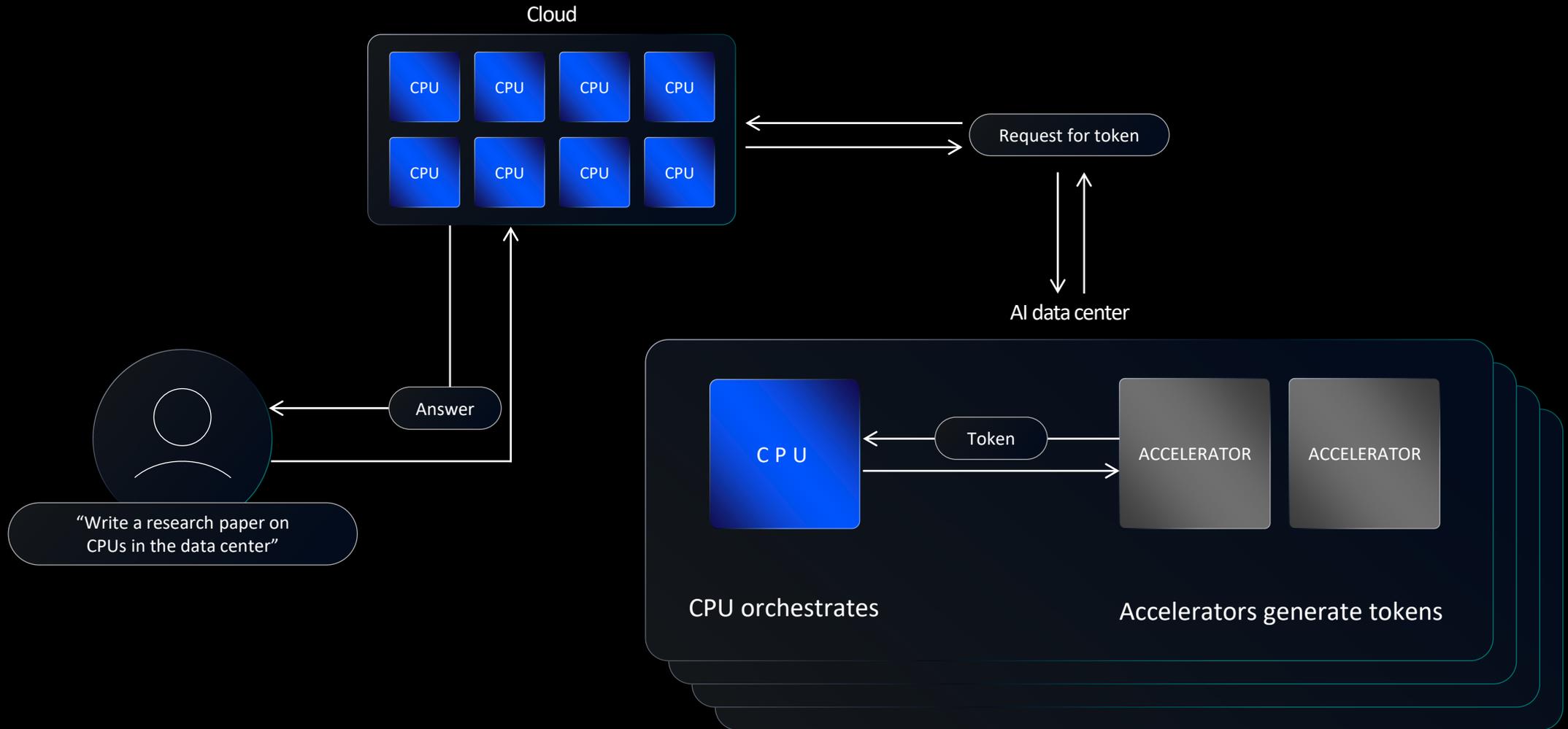
CPUs

"The reports of ~~my~~ death have been greatly exaggerated."

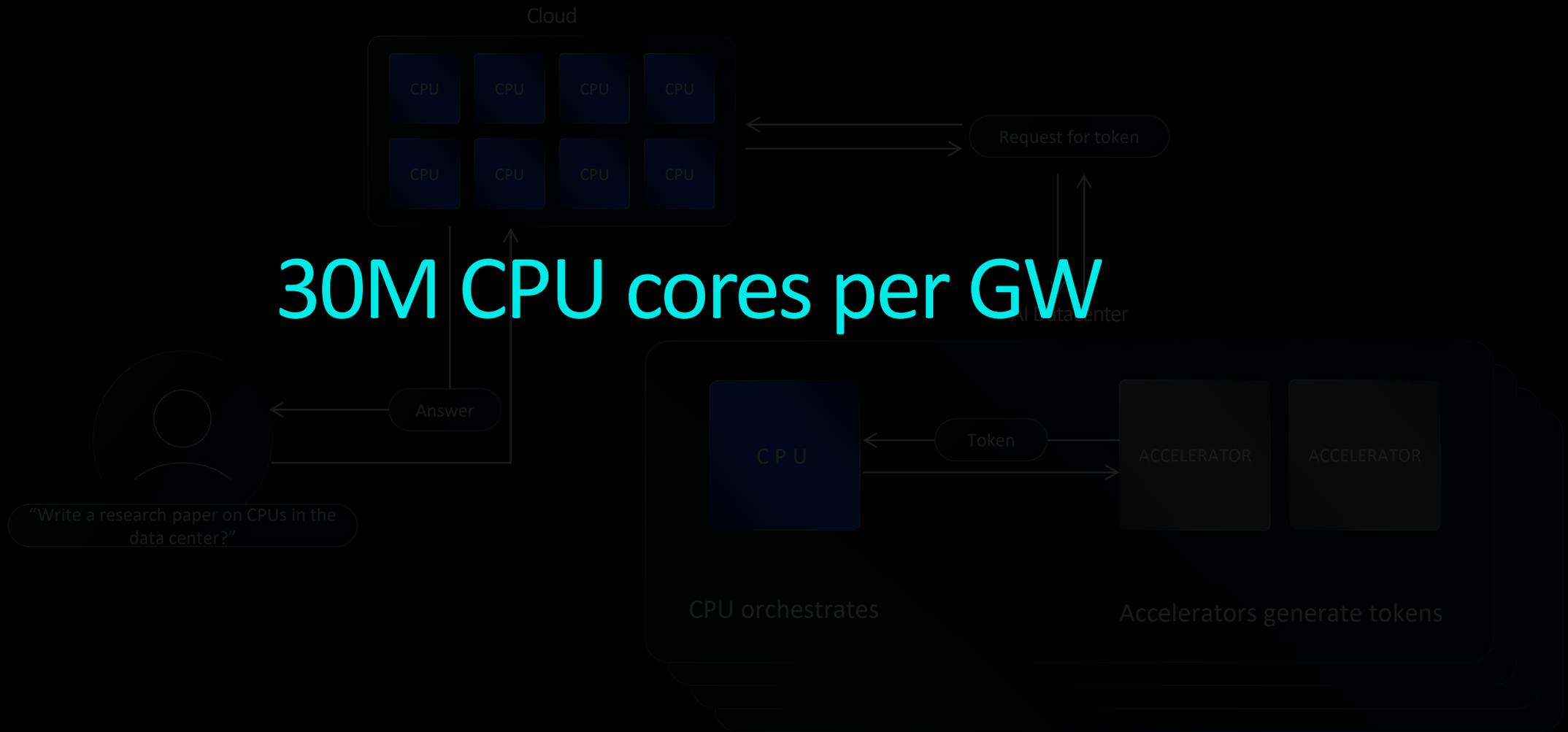
The cloud before AI



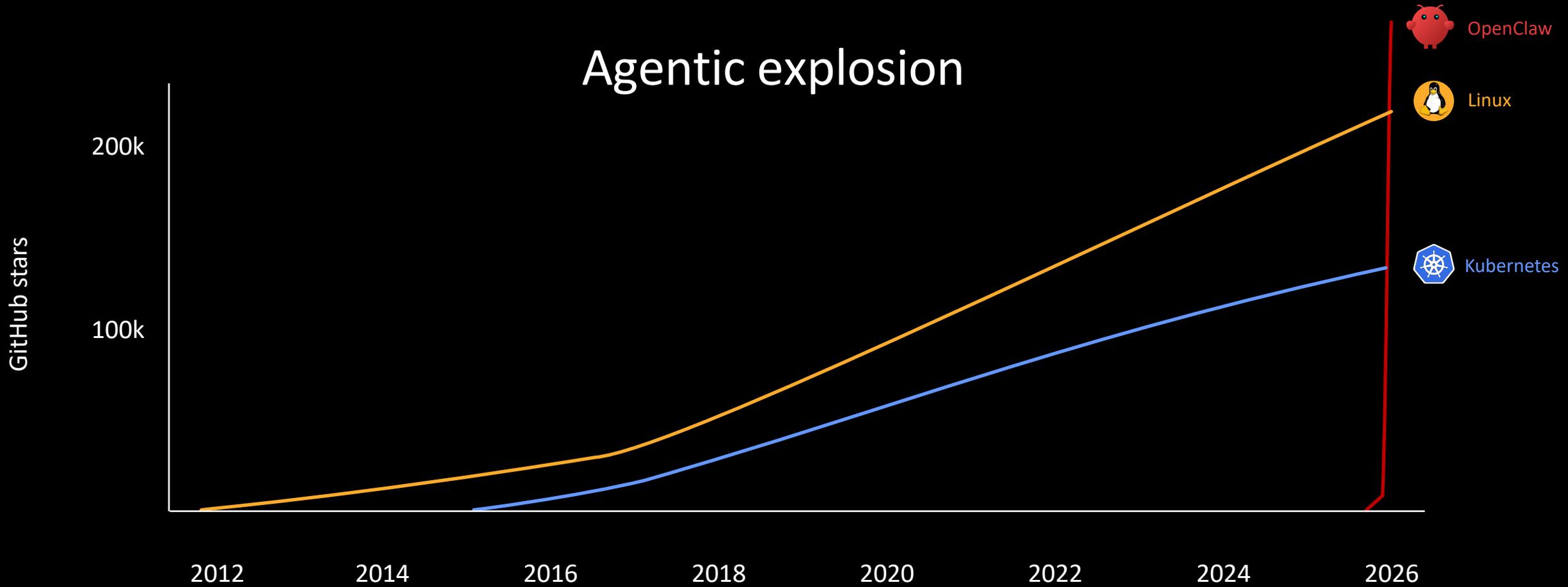
AI cloud - CPUs still doing work!



AI cloud - CPUs still doing work!

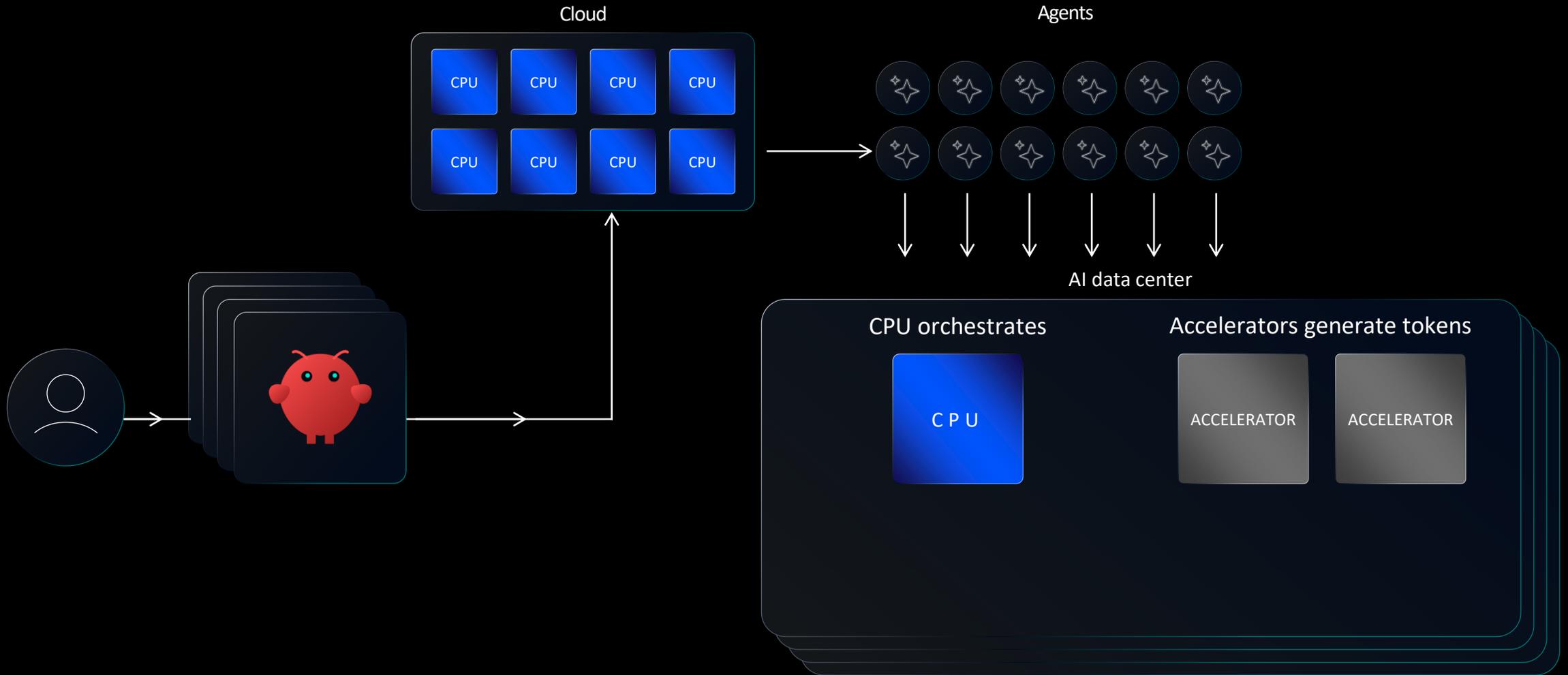


Agentic explosion

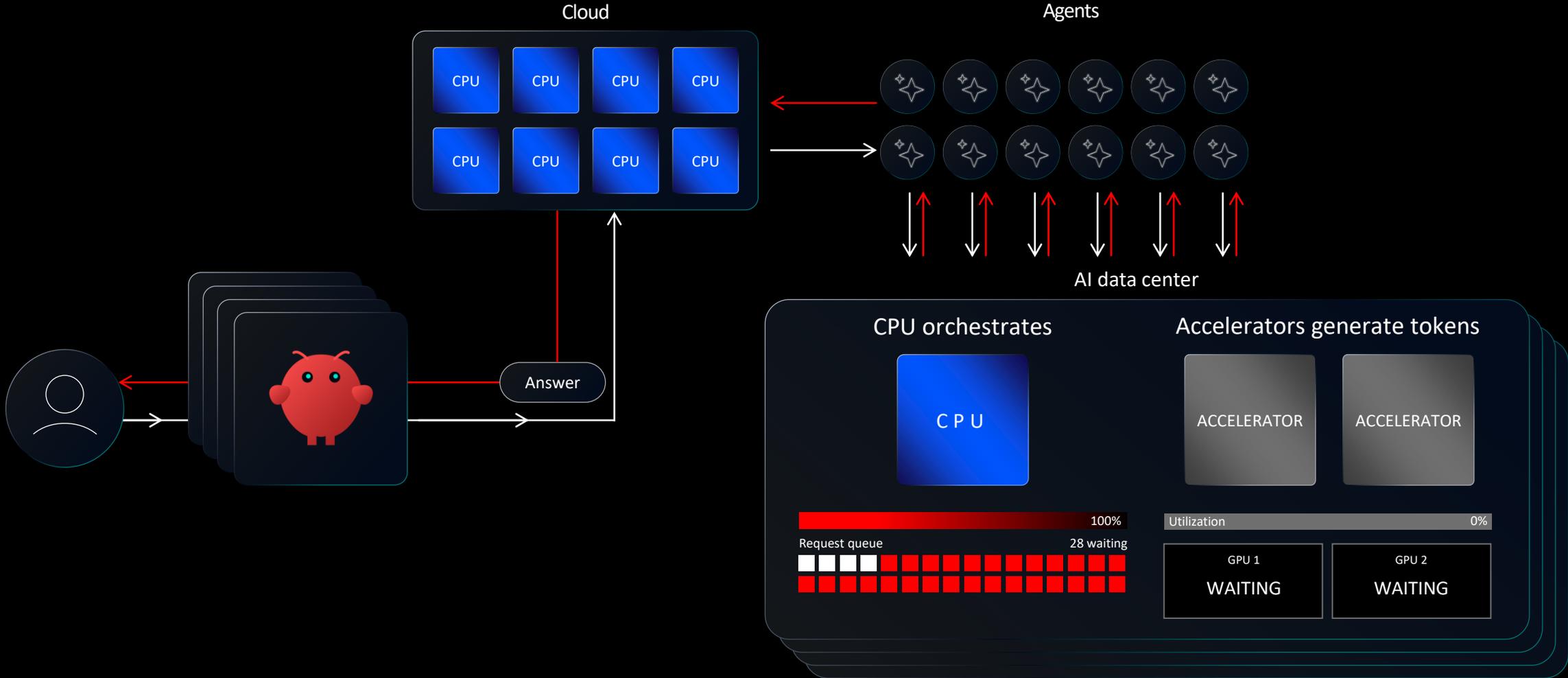


*Based on GitHub adoption trends

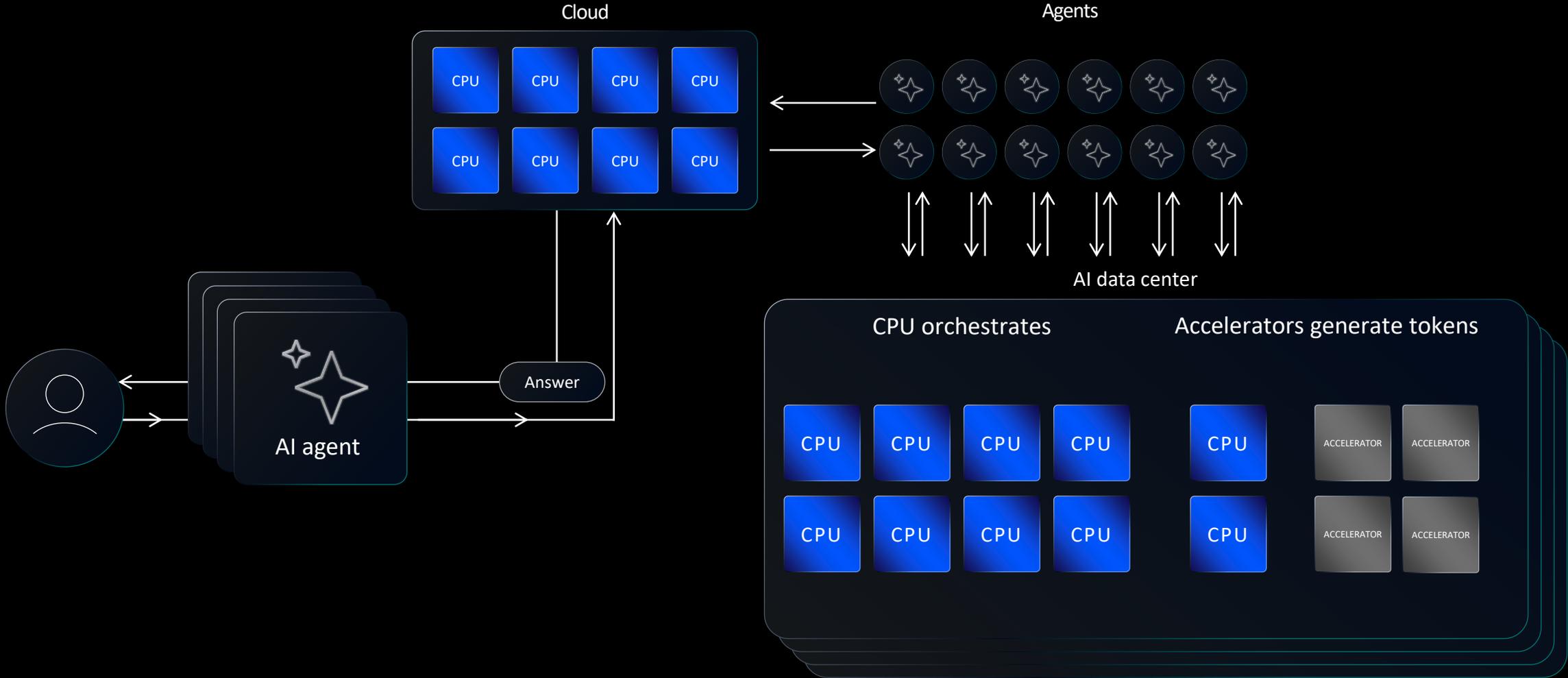
Agents query >15x tokens of humans



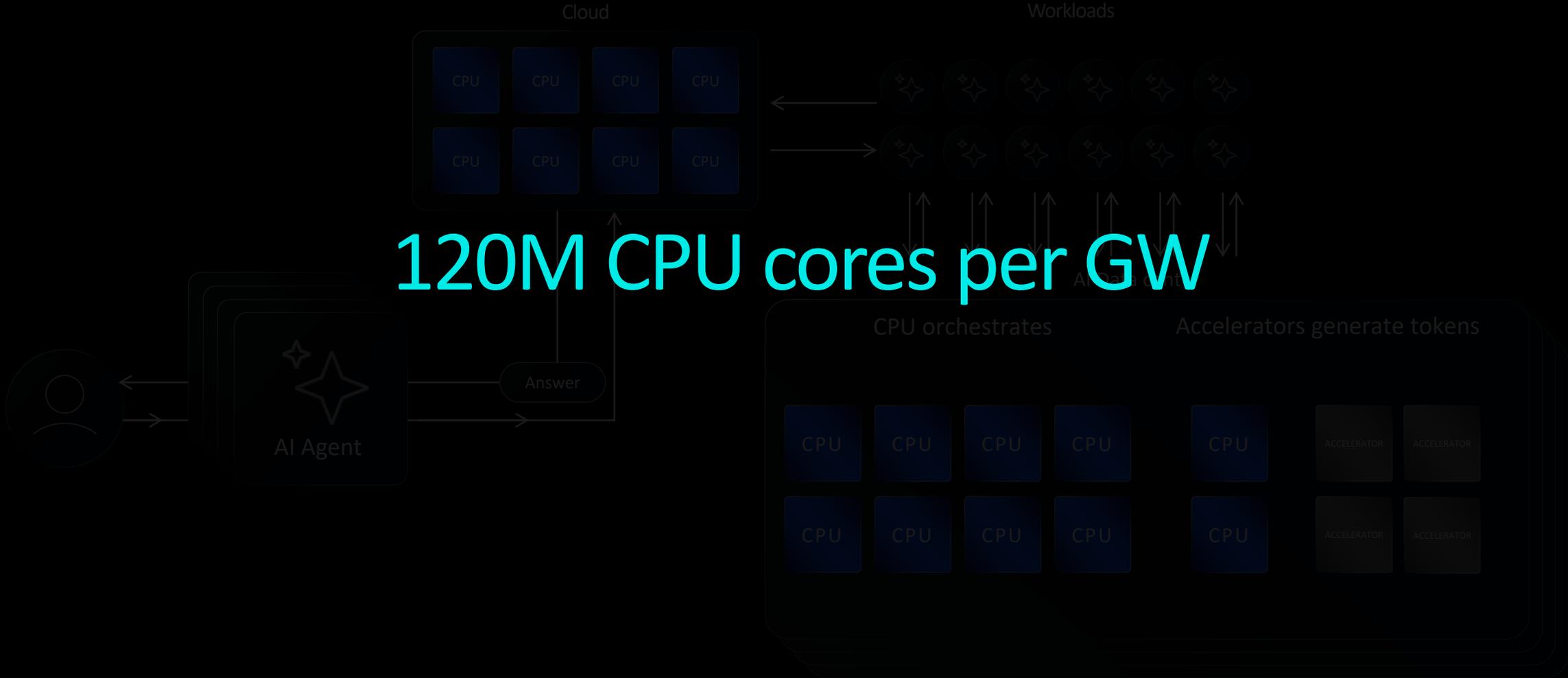
Massive amount of agent workloads swamp CPU



More and more CPUs needed to balance agent flow



More and more CPUs needed



4x CPU cores
in the same power envelope?

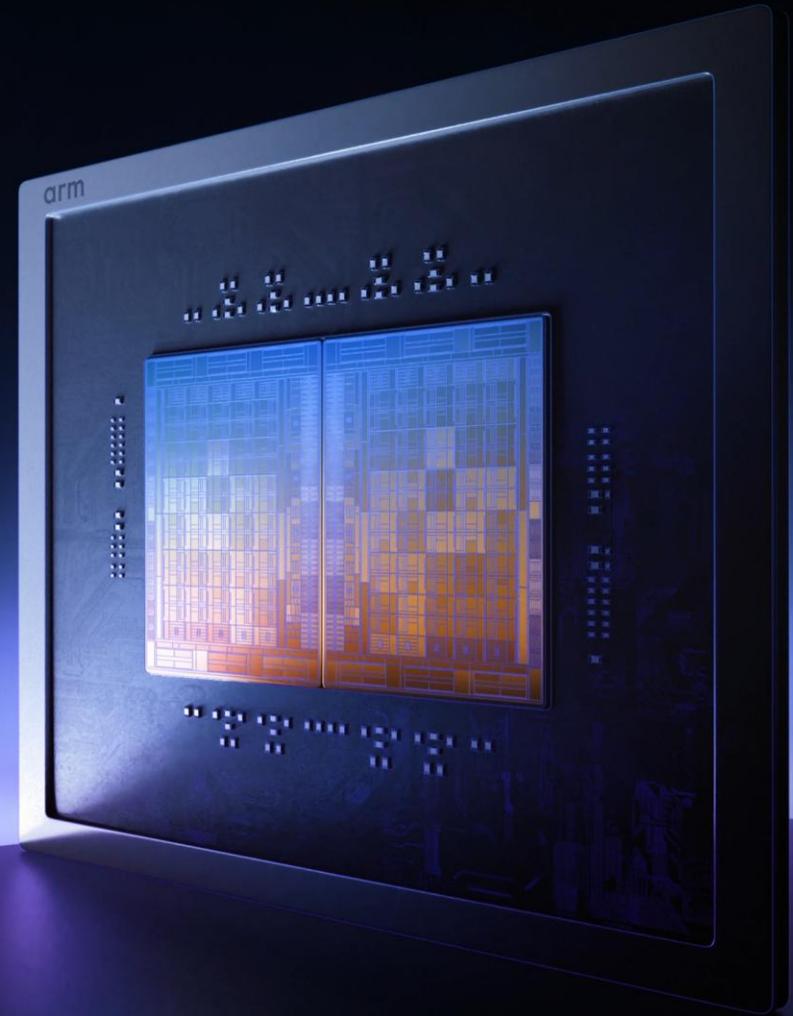
4x CPU cores
in the same power envelope?

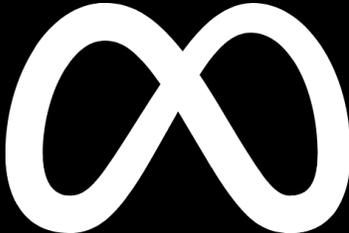
That's a problem

VT

arm AGI CPU

World's most efficient
agentic CPU

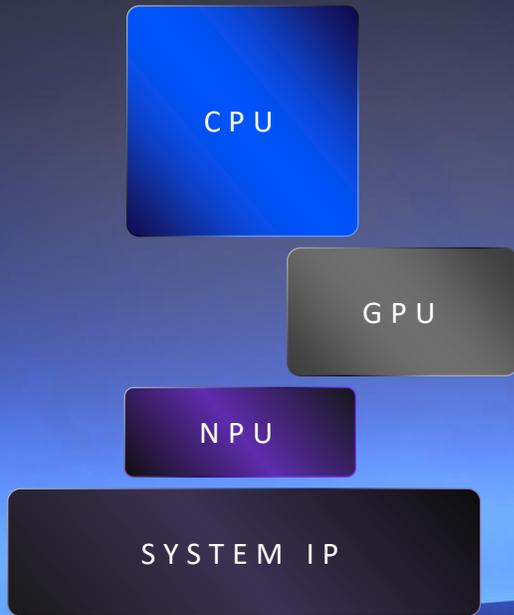


 Meta

OpenAI

We now deliver

arm AGI CPU



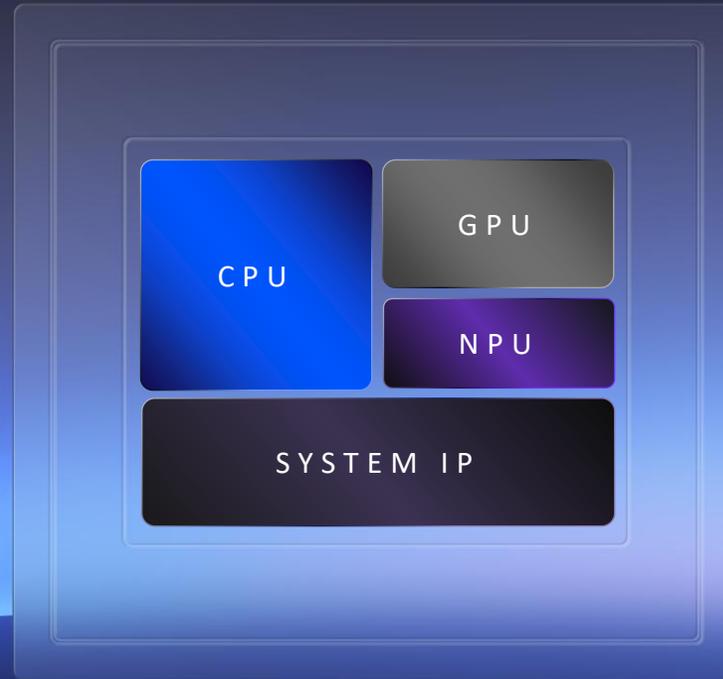
+

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Compute Subsystems (CSS)

+

First production silicon chip





Google Cloud



arm



micron

ORACLE

SAMSUNG

